



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27324	+117	+0.43
NIFTY	8262	+38	+0.46

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.31	+0.84
HDFCBANK	58.05	+1.03
ICICIBK	10.51	-0.28
INFY	31.07	+1.21
TATAMOTOR	42.42	+0.40
WIPRO	11.50	-0.17

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-38.31
FIIs Index Future	-131.08
FIIs Index Options	737.86
FIIs Stock Future	124.86
FIIs Stock Options	38.77
DII's Eq (Provisional)	563.6

CURRENCY

RBI RATE	15-MAY-2015
RUPEE - \$	63.5788
EURO	72.3781
YEN 10	53.2000
GBP	100.2956

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18272	+20	+0.11
NASDAQ	5048	-2	-0.05
NIKKEI	19817	+84	+0.43
HANG SENG	27647	-175	-0.62
SGX NIFTY	8273	+4	+0.05

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1222.5	-2.8
SILVER	17.500	-0.063
CRUDE	60.59	+0.05
COPPER	2.9275	+0.0030
NATURAL GAS	3.061	-0.009

WORLD EVENTS

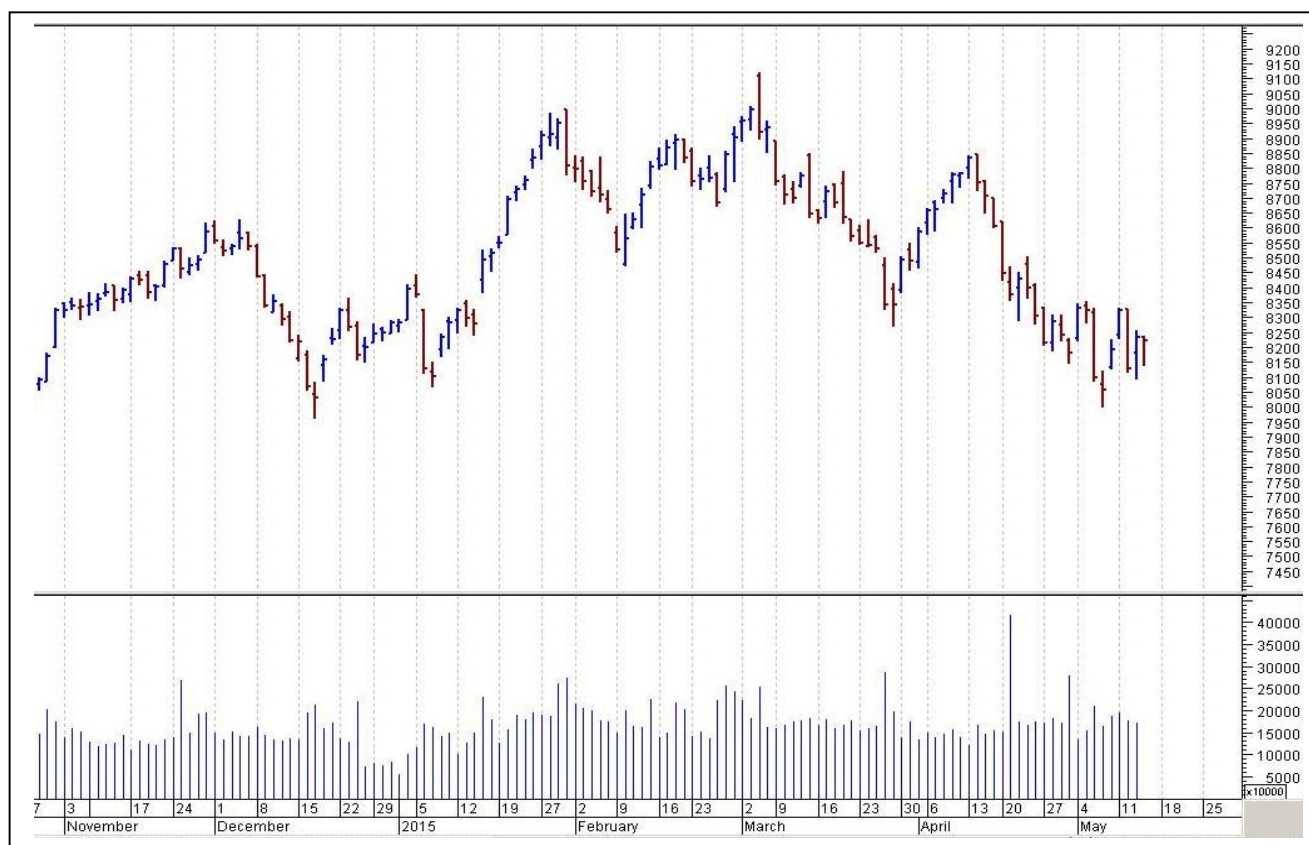
- US:FOMC Member Evans Speaks
- NAHB Housing Market Index
- UK: Rightmove HPI m/m

TOP STORY

- Govt Says FY15 Fiscal Deficit At 4% Vs Target Of 4.1%. FY15 Revenue Deficit At 2.8% Vs Target Of 2.9%. FY15 Fiscal Deficit At `5.02 Lakh Cr, 98% Of Revised Estimate.
- Govt Sets Base Import Price For Gold At \$398/10gm.Sets Base Import Price For Silver At \$567/Kg.
- Power Grid (BS) Co to lose central transmission utility status. Transmission unit to be hived off as separate entity.
- Reliance Industries (FE) Starts fresh drilling to boost KG-D6 output. To spend USD 60mn, drill for 65 days in D1, D3 fields.
- SBI to refinance Adani Power's subsidiaries' loans worth Rs 5000 cr through 5/25.
- Tata Coffee Q4 Cons Net Profit At Rs 39.4 Cr Vs Rs 16.3 Cr (YoY). Cons Total Income Up 13.3% At Rs 450 Cr Vs Rs 397.3 Cr (YoY)
- Videocon Ind Q4: Net Profit At Rs 10.4 Cr Vs Loss Of Rs 64.9 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate gains in Friday's trade. The sentiments were on optimistic note on UN ESCAP report which forecasted Indian economic growth at 8.1% in the current year from 7.4% last year, spurred by strong consumer spending amid low inflation, infrastructure projects and government's reform measures. Traders were seen piling position in Consumer Durable, Capital Goods and FMCG stocks while selling was witnessed in Metal, Oil & Gas and Power sector. For today's trade Nifty likely to trade in the range between 8290 – 8310 in the upper side and 8240 – 8210 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8262	8240	8210	8180	8150	8290	8310	8320	8340



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IDEA	173.75	171	178	182	TRADING CALL
HDFC	1234.65	1222	1255	1265	TRADING CALL
CESC	569.2	562	578	585	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SMARTLINK	67.1	65	73	77	TRADING CALL
SONASTEER	55.75	54	59	63	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FOODSIN	ORANGE MAURITIUS INVESTMENTS LIMITED	B	37,766	693.25
MARG	ICICI BANK LIMITED	S	474,577	11.75
VIRTUALG	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	B	2,300,000	15

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAYAPROJ	MENTOR CAPITAL LIMITED	BUY	255020	162.34
NILKAMAL	SUNDAR IYER	BUY	100000	517.38

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1472.15	1461.35	1450.55	1475.15	1485.95	1499.75
AMBUJACEM	234.70	232.38	230.07	234.67	236.98	239.27
ASIANPAINT	790.30	777.53	764.77	797.77	810.53	830.77
AXISBANK	562.05	556.93	551.82	562.12	567.23	572.42
BAJAJ-AUTO	2186.50	2161.67	2136.83	2176.83	2201.67	2216.83
BANKBARODA	160.15	157.48	154.82	162.17	164.83	169.52
BHARTIARTL	392.00	387.67	383.33	391.33	395.67	399.33
BHEL	230.95	227.40	223.85	230.65	234.20	237.45
BPCL	767.05	760.07	753.08	764.98	771.97	776.88
CAIRN	200.05	198.15	196.25	201.40	203.30	206.55
CIPLA	683.35	675.10	666.85	680.90	689.15	694.95
COALINDIA	366.90	363.90	360.90	367.60	370.60	374.30
DRREDDY	3496.45	3471.97	3447.48	3494.48	3518.97	3541.48
GAIL	380.15	376.53	372.92	380.67	384.28	388.42
GRASIM	3550.25	3520.10	3489.95	3550.40	3580.55	3610.85
HCLTECH	913.90	902.67	891.43	918.73	929.97	946.03
HDFC	1234.30	1214.55	1194.80	1225.50	1245.25	1256.20
HDFCBANK	990.10	983.68	977.27	990.62	997.03	1003.97
HEROMOTOCO	2529.70	2513.63	2497.57	2534.57	2550.63	2571.57
HINDALCO	137.00	134.78	132.57	136.77	138.98	140.97
HINDUNILVR	844.80	839.17	833.53	845.73	851.37	857.93
ICICIBANK	312.35	309.78	307.22	313.12	315.68	319.02
IDEA	173.70	171.43	169.17	173.62	175.88	178.07
IDFC	156.70	155.10	153.50	157.40	159.00	161.30
INDUSINDBK	833.35	820.47	807.58	830.88	843.77	854.18
INFY	1961.75	1940.50	1919.25	1953.55	1974.80	1987.85
ITC	326.40	324.87	323.33	326.38	327.92	329.43
KOTAKBANK	1344.55	1331.10	1317.65	1341.45	1354.90	1365.25
LT	1591.95	1577.63	1563.32	1589.82	1604.13	1616.32
LUPIN	1684.25	1648.23	1612.22	1672.02	1708.03	1731.82
M&M	1249.05	1232.20	1215.35	1244.20	1261.05	1273.05
MARUTI	3671.20	3636.80	3602.40	3660.40	3694.80	3718.40
NMDC	131.85	130.15	128.45	132.20	133.90	135.95
NTPC	136.10	133.90	131.70	137.65	139.85	143.60
ONGC	318.90	314.37	309.83	317.03	321.57	324.23
PNB	147.40	145.68	143.97	148.52	150.23	153.07
POWERGRID	140.05	139.00	137.95	140.35	141.40	142.75
RELIANCE	873.95	867.05	860.15	877.00	883.90	893.85
SBIN	287.45	283.52	279.58	285.93	289.87	292.28
VEDL	210.35	206.40	202.45	212.15	216.10	221.85
SUNPHARMA	946.35	931.07	915.78	941.53	956.82	967.28
TATAMOTORS	519.90	516.47	513.03	520.48	523.92	527.93
TATAPOWER	73.00	72.27	71.53	73.28	74.02	75.03
TATASTEEL	364.10	357.50	350.90	361.70	368.30	372.50
TCS	2511.15	2497.30	2483.45	2514.85	2528.70	2546.25
TECHM	618.35	612.98	607.62	617.47	622.83	627.32
ULTRACEMCO	2805.40	2785.05	2764.70	2811.15	2831.50	2857.60
WIPRO	538.45	535.10	531.75	538.35	541.70	544.95
YESBANK	849.55	839.33	829.12	851.82	862.03	874.52
ZEEL	301.05	298.32	295.58	302.23	304.97	308.88



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT, CASTROLIND, CEATLTD, BAJFINANCE, PIDILITIND, PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HIKAL	18-May-15	Dividend	0.5
NESTLEIND	19-May-15	Annual General Meeting / Dividend	12.5
YESBANK	21-May-15	Annual General Meeting / Dividend	9
ADANI PORTS	22-May-15	Dividend	1.1
HARITASEAT	22-May-15	Dividend	
CMC	22-May-15	Annual General Meeting / Dividend	27.5
KITEX	25-May-15	Annual General Meeting / Dividend	1.25
RIIL	26-May-15	Annual General Meeting / Dividend	3.5
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting / Dividend	5
PAGEIND	4-Jun-15	Dividend	
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting / Dividend	29.5
BANKBARODA	16-Jun-15	Annual General Meeting / Dividend	3.2
GRUH	16-Jun-15	Annual General Meeting / Dividend	2
ASHOKLEY	17-Jun-15	Annual General Meeting / Dividend	0.45
ATUL	18-Jun-15	Annual General Meeting / Dividend	8.5
ALBK	18-Jun-15	Annual General Meeting / Dividend	1.63
DENORA	18-Jun-15	Dividend	1.5
WELSPUNIND	18-Jun-15	Annual General Meeting / Dividend	7.5
WELCORP	18-Jun-15	Dividend	0.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1195/\$1170 & Resistance = \$1257/\$1281.
- Crude oil range->\$56 to \$66.
- S&P 500 Fluctuates near Record as Economic Data Miss Forecasts: - U.S. stocks fluctuated, with the Standard & Poor's 500 Index near a record, as investors speculated the Federal Reserve would continue to support economic growth after data showed an unexpected drop in consumer confidence and weak factory output.
- Consumer Sentiment in U.S. Plunges by Most in Over Two Years: - Consumer confidence unexpectedly fell in May by the most in more than two years as Americans' views on the economy dimmed. The University of Michigan preliminary index of sentiment dropped to 88.6, the lowest since October, from 95.9 in April. The 7.3 point decrease was the largest since December 2012. The outcome was lower than the lowest estimate of 68 economists surveyed by Bloomberg.
- Oil falls on glut worries as rally comes into question: - Oil fell on Friday as renewed worries of a supply glut weighed on a market feared to be overpriced from a recent rally.
- Gold futures decline as U.S. dollar recovers: - Gold prices declined in European morning hours on Friday, after rising to three-month highs in the previous session as the dollar regained some strength ahead of upcoming U.S. economic reports.

TRENDS & OUTLOOK – DATE: 18- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26800	27050	27400	27770	28110
SILVER (July)	37200	38500	39700	41110	42710

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	402	408	412	417	423
ZINC (May)	140.40	143.25	146	148.30	150.60
LEAD (May)	120.20	122.70	125.10	128.10	130.30
NICKEL (May)	836	858	882	899	913

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3535	3650	3765	3875	3966
NATURAL GAS (May)	180	186	191	196	203

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Evans Speaks, German Buba Monthly Report, NAHB Housing Market Index.



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